



Meeting Street

SUPPORT MEETING STREET WITH A GIFT OF SECURITIES

Why Consider a Gift of Securities to Meeting Street?

If your investments have appreciated over time, you may be able to give much more than you thought possible by transferring appreciated securities (stocks, bonds and mutual fund shares) rather than cash. Your gift will be credited at the average market value as of the date of transfer. You could possibly avoid the potential capital gains tax on the appreciation, provided you have owned the investment for more than one year. Meeting Street benefits from the full amount of your gift.

How to Make a Gift of Securities to Meeting Street

Simply instruct your broker or investment manager to transfer the securities to Meeting Street via our broker, Vanguard. Your broker will need the following information:

- Vanguard DTC#: 0062
- Meeting Street Unrestricted Brokerage Number: 37254457
- Meeting Street, 1000 Eddy Street, Providence, RI 02905

To ensure that the transaction is properly executed and credited to you, please complete the form below and return it to us. If you hold the securities in certificate form, or have any questions, please contact Meeting Street. We will send you a letter acknowledging the securities transferred and will credit the gift to you at the average market value as of the date of transfer.

Questions? Contact Meeting Street's Development Office:

Lianne Pinheiro, 401-533-9235 or lpinheiro@meetingstreet.org

Please return the form below to:

Meeting Street, Attn: Development Office, 1000 Eddy Street, Providence, RI 02905 or FAX to 401-533-9101

✂

My brokerage firm is: _____

I intend to transfer _____ shares of _____ on _____

CUSIP or Ticker _____

Estimated value of my gift: _____

My gift is to be used to support: Unrestricted (Specific Program) _____

Name: _____

Address: _____

Daytime Phone Number: _____ Email: _____

Thank you for supporting Meeting Street!